

Send Email on Negative Customer Feedback

Collecting customer feedback is a popular use of SurveyGizmo. However, simply getting the feedback is not enough; acting on that feedback is the key to improving the customer experience and turning a negative experience into a positive one. One of the best ways to do that is to instantly send a notification to your customer support team that the customer had a bad experience and include the details necessary to follow-up with the client. Follow these steps and you'll hopefully begin receiving actionable data immediately!

Setup

1. We first need to create the initial satisfaction question. Our [Likert Scale](#) question type is a perfect fit for this:

The screenshot shows the configuration for a Likert Scale question. At the top, a dropdown menu is set to "Rating (Likert Scale)". Below this, a text box contains the question: "Overall, how satisfied are you with your experience?". To the right of the question text is a checkbox labeled "Require this question".

Underneath the question, there are two columns of options. The left column, titled "Multiple Choice Options", lists five response options: "Very Dissatisfied", "Dissatisfied", "Neutral", "Satisfied", and "Very Satisfied". The right column, titled "REPORTING VALUE", lists five numeric values: "1", "2", "3", "4", and "5". A red rectangular box highlights the "REPORTING VALUE" column. To the right of each reporting value are small icons for editing, deleting, and moving the value.

You will notice that the rating scale is on a 5-point scale, with the [Reporting Values](#) set as a numeric values while the Answer Options (what the respondent will see) are set as Very Dissatisfied through Neutral to Very Satisfied. For good measure, the question is also required.

If you don't see the option to change your Reporting Values, click the Advanced Options link and select Custom under the Reporting Values heading.

2. Create two follow-up questions: An [Essay](#) question asking them to explain why they had a bad experience and a [Contact Form](#) for collecting their name and email address.

1. Overall, how satisfied are you with your experience?

Very Dissatisfied Dissatisfied Neutral Satisfied Very Satisfied

ID: 5
Type: Rating (Likert Scale)

This question has display logic
Show if: Question "Overall, how satisfied are you with your experience?" #1 is one of the following answers ("Very Dissatisfied","Dissatisfied")

2. We're sorry to hear that you had a bad experience! Would you mind telling us more?

ID: 6
Type: Essay / Long Answer

3. You will notice in the image above that the next step has already been completed: adding [Question Logic](#).

- First, we ask the Likert Scale question about satisfaction.
- We then want to show the follow-up questions if the Very Dissatisfied or Dissatisfied answers are selected.

4. We've now collected additional information about a dissatisfied customer. The final step is setting up a Send Email Action on the Thank You page. You are creating an email auto-responder to notify your support staff immediately so they can quickly follow-up.

Scroll down to the Thank You page and click **Action**. From the **Add Action** page, locate the **Send Email Action** and add it to your survey using the **+ Add** button. *Visit the [Send Email Action documentation](#) for a detailed look at this feature.*

Here is an example of what your Email Responder will look like once it's filled in:

Name

Send Email on Negative Feedback

Subject Negative Customer Feedback

From [Redacted]

Name Quick fills: Me | Survey Taker

From Address noreply @surveygizmo.com

Reply To No Reply <noreply@[Redacted].com>

To [question("value", id="16")]

Quick fills: Me | Survey Taker Add BCC

PAGE 1 QUESTIONS:

--Hidden Value: Respondent Email Address
[question("value", id="16")]

--Hidden Value: Respondent First Name
[question("value", id="17")]

Negative Feedback Email: Setup Example

The **Subject** is set very clearly as *Negative Customer Feedback* and we've used the Merge Code helpers both to insert a **To** email address and to insert the respondent's first/last names and email addresses into the body of the email.

PAGE 1 QUESTIONS:

1. First Name
[question("value", id="16")]

2. Last Name
[question("value", id="17")]

3. Email Address
[question("value", id="18")]

PAGE 2 QUESTIONS:

4. Overall, how satisfied are you with your experience?
[question("value", id="19")]

5. We're sorry to hear that you had a bad experience! Do you mind telling us more?
[question("value", id="20")]

B I Size A- [Icons] Merge Codes ...

The content of the email is also simple, making use of the **Merge Codes** menu below the message body to get the merge codes for their answers: How was their experience, what was their feedback and what is their contact information (first and last name, email address).

5. The final (and arguably most important) part of this Send Email action is the **Logic** tab. Click the **Add**

logic to control when this question is displayed link and the logic builder will appear. You will want to make sure you set up the action to only send when negative feedback is received.

First, choose the overall satisfaction question from the dropdown, select **is in list** in the second dropdown, then check both **Very Dissatisfied** and **Dissatisfied**. Next, add a condition and set it up to only send if the email question was also answered (if they didn't provide contact information, there's no way to respond to the feedback). Your logic should look something like this:

Send this Message When — remove

Q 1. Overall, how satisfied are you is in list

- Very Dissatisfied
- Dissatisfied
- Neutral
- Satisfied
- Very Satisfied

and

• Email Address is answered

+ Add Condition + Add Group

Save it, test it and you now have a great way to improve your customer relationships!

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